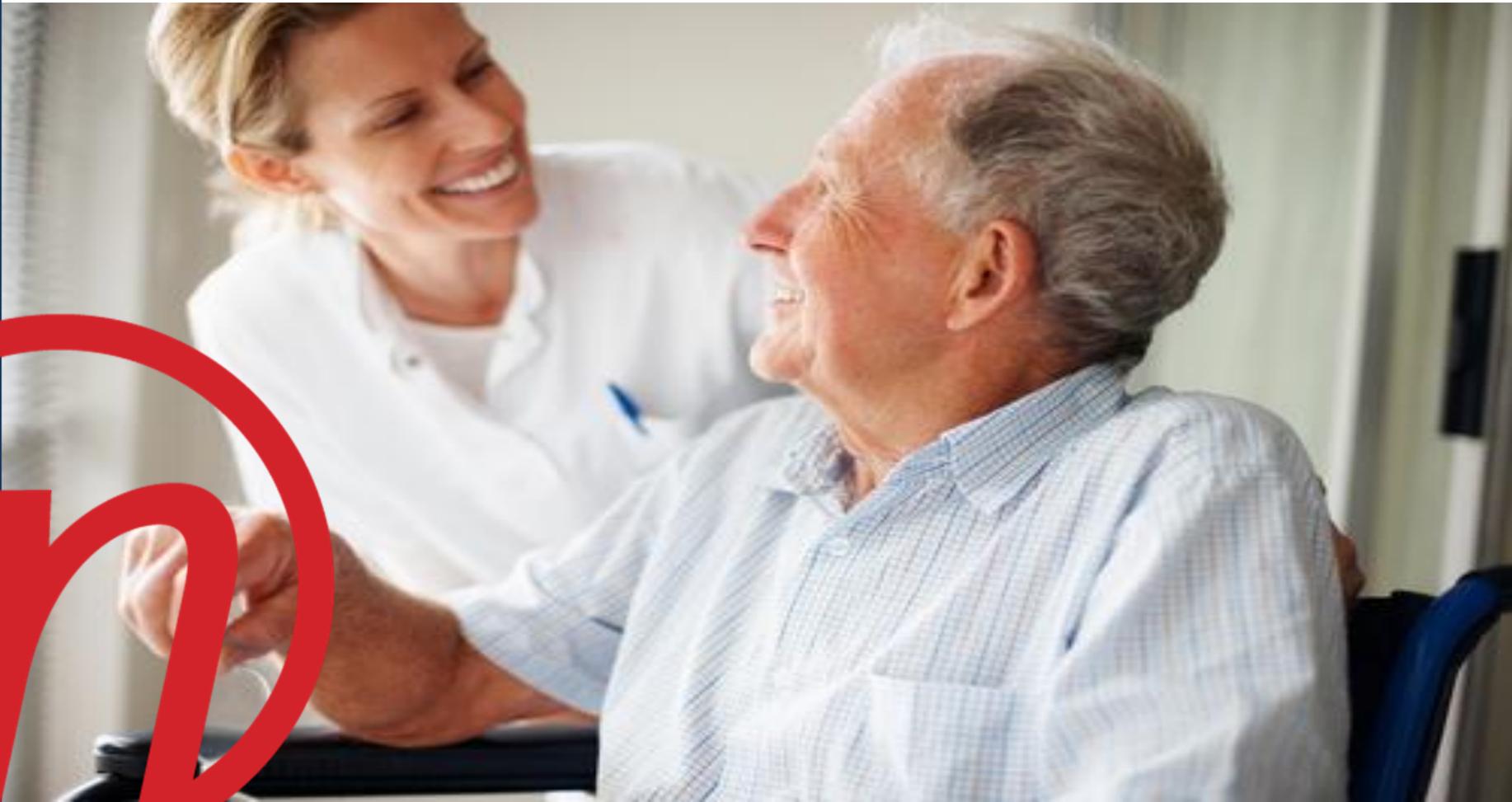


Canadians' impressions on caring for the elderly

CARDUS Caregiving Summary

*submitted by Nanos to CARDUS, May 2016
(Submission 2016-809)*





Canadians say the ability to manage their parents' health is very important – As a society we do an average job of promoting ability to manage parents' health

Overall, Canadians think that the ability to manage their parents' health is very important, however they believe that as a society we are doing an average job to promote the ability to manage health care for a parent. Just under half of Canadians provide direct care for a senior currently, and they expect that these numbers will increase in the next ten years. The biggest challenges to providing care identified by the respondents are time and money. In this regard, respondents suggested that providing better access and community care and well as financial subsidies would be the most realistic solutions for the government to advance in order to improve the experience of providing direct care.

- **Canadians think the ability to manage their parents' health is very important** – On average, Canadians score the ability to manage the health care of parents as 8.14 out of 10 in terms of importance for their personal aspirations. Nearly three quarters (73%) say that it is very important; 14% say that it is of average importance; 11% say that it is not at all important and three per cent are unsure.
- **Canadians say we do an average job of promoting the ability to manage the health care of parents as a society** – Three fifths (60%) of Canadians say we do an average job as a society in promoting being able to manage the health care of parents, nearly one fifth (19%) say we do a very good job and just under another fifth (17%) say that we do a very poor job. The remaining five per cent are unsure. The average score Canadians give the job that we do as a society in promoting being able to manage the health care of parents is 5.62 out of 10.
- **Canadians expect that the average number of seniors who need care will increase from 0.5 to 1.2 in the next ten years** – Not all Canadians are currently taking care of a senior, as the mean number of seniors directly cared for on a personal basis is 0.5. In the next ten years, Canadians expect that the mean number of seniors that will need care on a personal basis will increase to 1.2.
- **Over half of respondents say they do not provide care for a senior, while just under half provide care for at least one senior** – Over half (54%) of respondents said that they do not provide direct care for any senior, while nearly a fifth (19%) said that they provide direct care for one parent. Just under a fifth (17%) said they provide direct care for a senior who is not a parent and almost one in ten (nine per cent) said they provide direct care for both parents.

These observations are based on an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 28th and May 3rd, 2016 as part of an omnibus survey. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.



Canadians say the ability to manage their parents' health is very important – As a society we do an average job of promoting ability to manage parents' health

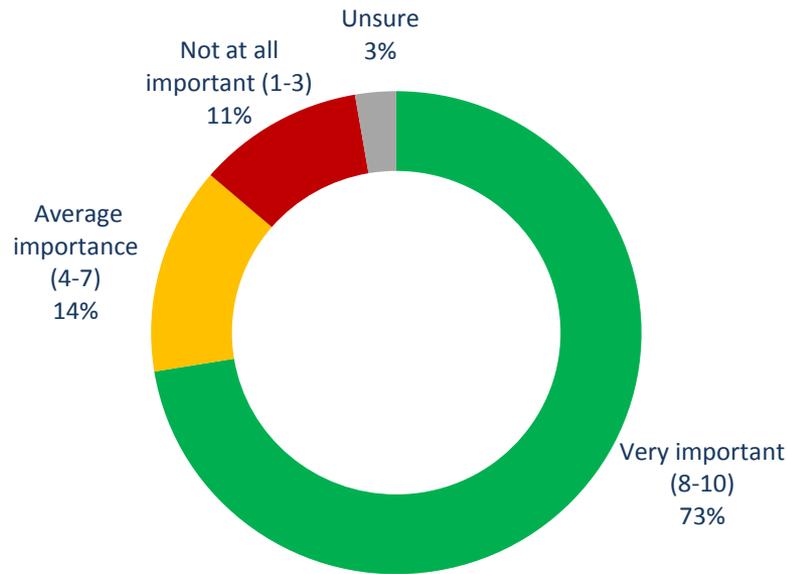
- **Canadians feel that time is biggest challenge to providing direct care to a senior** – Most frequently, respondents reported that time/work scheduling/availability (16%) was the number one personal challenge in terms of providing direct care for the seniors in their lives. This was followed by money (12%), emotional/physical/mental exhaustion and personal health (11%). Other mentions included distance to senior (nine per cent), managing healthcare needs/helping (eight per cent), lack of community or skills (five per cent) or housing (two per cent). Eight percent said they faced no challenge, while over a quarter (27%) said they were unsure or had no opinion.
- **Solutions proposed by respondents to improve experience providing direct care include improving access and community care and providing financial assistance** – A fifth (20%) of respondents think that access to care/better care/community care would be the most realistic solution governments should advance for them to improve their experience in providing direct care on a personal basis to seniors in their lives. Just under a fifth (18%) said the most realistic solution would be financial assistance/subsidizing, 15% said home care, four per cent said that taxes should be reduced or suggested more affordable/better housing, respectively. Other mentions included less work/more time (two per cent) or assisted suicide (one per cent). Some said nothing needs to be done (five percent) or the government should be eliminated from the equation, as this is a personal responsibility (three percent). Over a quarter of respondents (28%) said that they were unsure or had no opinion on this matter.
- **Nearly half of respondents live in the same household or within 30 minutes of the senior to whom they are providing direct care** – Asked how far they currently live from the senior living the farthest from them that they expect to make personal care decisions for in the next 10 years, almost a quarter of respondents (24%) said in the same household or less than 30 minutes by car, respectively. Just over two fifths (22%) said over three hours by car, 14% said one hour to three hours by car and 10% said 30 minutes to one hour by car.

These observations are based on an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 28th and May 3rd, 2016 as part of an omnibus survey. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

Personal aspirations: Parent's health

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 28th and May 3rd, 2016, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Mean Score
8.14



Subgroups	Mean Score
Atlantic (n=100)	7.92
Quebec (n=250)	8.24
Ontario (n=300)	8.37
Prairies (n=200)	7.99
British Columbia (n=150)	7.85
Male (n=500)	8.01
Female (n=500)	8.27
18 to 29 (n=155)	8.51
30 to 39 (n=156)	8.30
40 to 49 (n=211)	8.13
50 to 59 (n=240)	7.78
60 plus (n=238)	7.97

*Note: Charts may not add up to 100 due to rounding

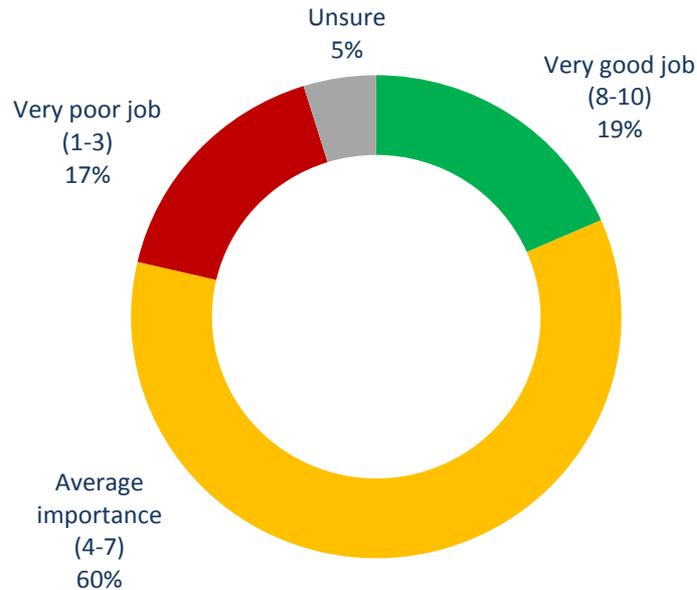
QUESTION – On a scale of 1 to 10 where 1 is not at all important and 10 is very important, how important are the following to your personal aspirations?

Being able to manage the health care of parents

Society promotes: Parent's health

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 28th and May 3rd, 2016, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Mean Score
5.62



*Note: Charts may not add up to 100 due to rounding

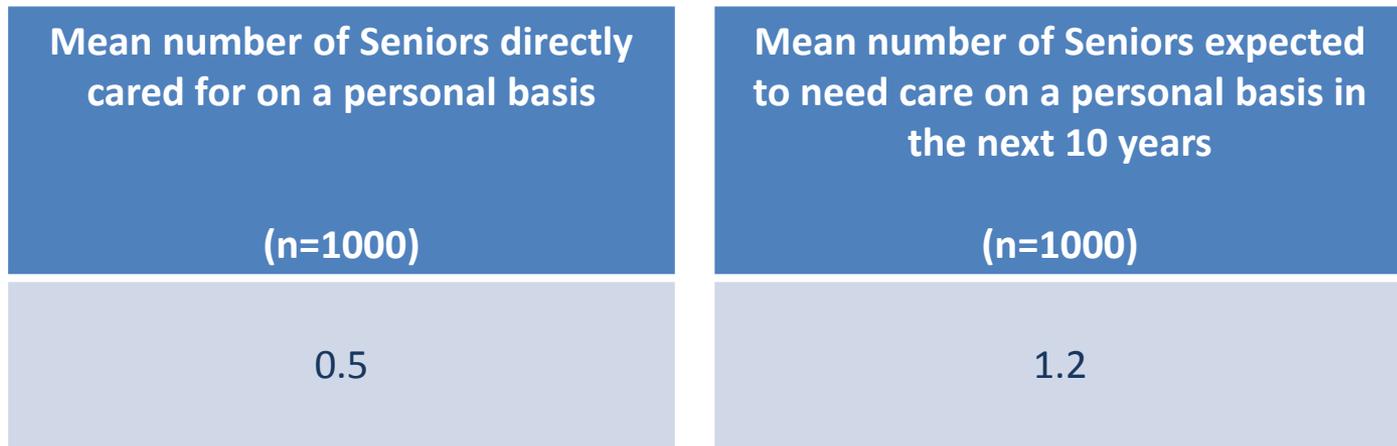
QUESTION – On a scale of 1 to 10 where 1 is a very poor job and 10 is a very good job, how would you rate the job that we do as a society in promoting the following?

Being able to manage the health care of parents

Subgroups	Mean Score
Atlantic (n=100)	5.49
Quebec (n=250)	6.14
Ontario (n=300)	5.5
Prairies (n=200)	5.52
British Columbia (n=150)	5.25
Male (n=500)	5.70
Female (n=500)	5.54
18 to 29 (n=155)	5.69
30 to 39 (n=156)	5.31
40 to 49 (n=211)	5.39
50 to 59 (n=240)	5.43
60 plus (n=238)	6.13

Direct care for seniors

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 28th and May 3rd, 2016, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

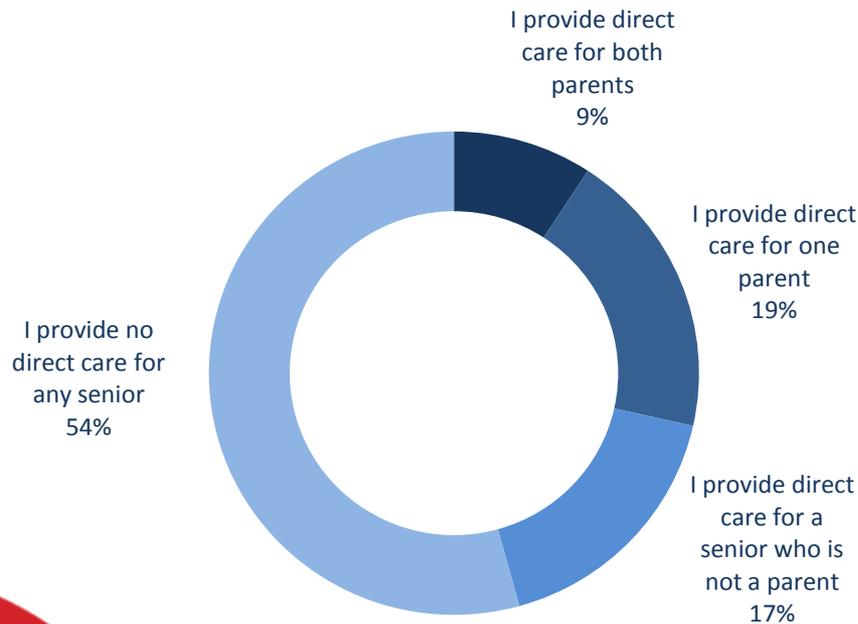


QUESTION – How many seniors, if any, are you currently involved in directly caring for on a personal basis?

QUESTION – Thinking of the next 10 years, how many seniors, if any, do you expect to be providing direct care on a personal basis?

Description of direct personal care

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 28th and May 3rd, 2016, n=674, accurate 3.8 percentage points plus or minus, 19 times out of 20.



*Note: Charts may not add up to 100 due to rounding

Subgroups	I provide no direct care for any senior
Atlantic (n=73)	68.9%
Quebec (n=175)	58.3%
Ontario (n=199)	52.6%
Prairies (n=133)	46.8%
British Columbia (n=94)	50.0%
Male (n=318)	55.0%
Female (n=356)	53.7%
18 to 29 (n=103)	61.6%
30 to 39 (n=124)	62.4%
40 to 49 (n=152)	52.3%
50 to 59 (n=156)	51.8%
60 plus (n=139)	44.2%

QUESTION – Which of the following best describes you in terms of providing direct care on a personal basis?

Challenges to providing direct care

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 28th and May 3rd, 2016, n=670, accurate 3.8 percentage points plus or minus, 19 times out of 20.

Number one challenge	Frequency (n=670)
Time/Work Scheduling/Availability	16.2%
Money	12.4%
Emotional/Physical/Mental Exhaustion/Personal Health	11.1%
Distance/Location of senior/Transportation	9.0%
Managing healthcare needs/Helping	8.0%
Lack of community/skills	4.7%
Housing	3.4%
None	7.5%
Other	0.6%
Unsure	27.2%

QUESTION – What is the number one challenge, if any, for you personally in terms of providing direct care on a personal basis for seniors in your life? [OPEN-ENDED]

Solutions government should advance

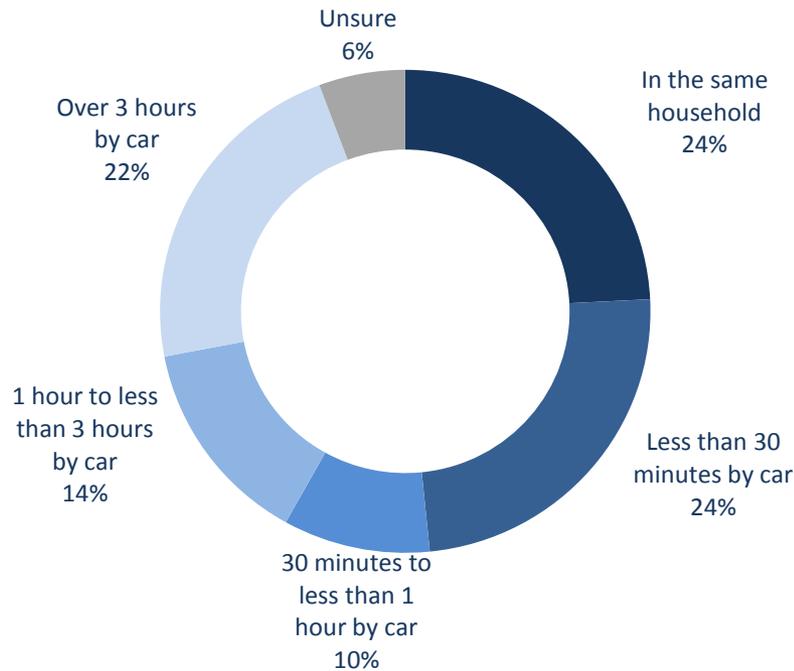
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 28th and May 3rd, 2016, n=670, accurate 3.8 percentage points plus or minus, 19 times out of 20.

Suggested solutions	Frequency (n=670)
Access to care/better care/community care	19.9%
Financial assistance/subsidizing	18.0%
Home care	14.9%
Reduce taxes	4.0%
More affordable/better housing	3.5%
Eliminating government from equation/personal responsibility	2.5%
Less work/more time	2.2%
Assisted suicide	0.8%
Nothing	5.1%
Other	0.8%
Unsure	28.2%

QUESTION – What would be the most realistic solution you would like governments to advance for you to improve your experience in providing direct care on a personal basis for seniors in your life? [OPEN-ENDED]

Distance from seniors requiring direct care

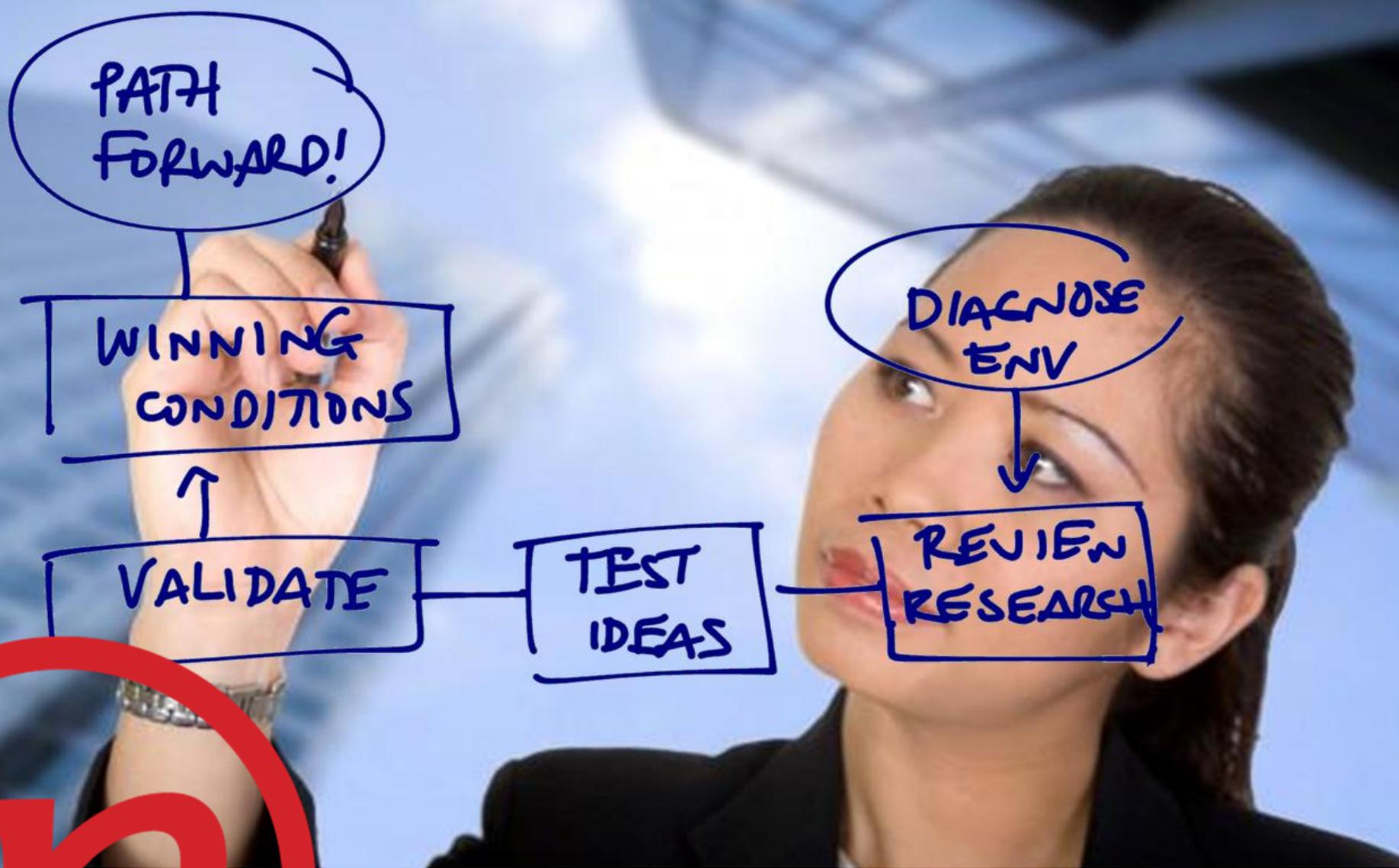
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 28th and May 3rd, 2016, n=674, accurate 3.8 percentage points plus or minus, 19 times out of 20.



*Note: Charts may not add up to 100 due to rounding

Subgroups	In the same household	Less than 30 minutes by car
Atlantic (n=73)	39.5%	22.0%
Quebec (n=175)	17.5%	28.1%
Ontario (n=199)	23.7%	21.9%
Prairies (n=133)	20.0%	24.2%
British Columbia (n=94)	32.1%	23.5%
Male (n=318)	23.7%	24.3%
Female (n=356)	24.7%	24.2%
18 to 29 (n=103)	9.2%	31.6%
30 to 39 (n=124)	13.4%	25.9%
40 to 49 (n=152)	15.3%	21.5%
50 to 59 (n=156)	29.4%	25.1%
60 plus (n=139)	53.7%	17.9%

QUESTION – Thinking of the senior living the farthest from you who you expect to make personal care decisions for in the next 10 years, how far do you currently live from them?



Methodology

Methodology

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 28th and May 3rd, 2016 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned by CARDUS.

Note: Charts may not add up to 100 due to rounding.



About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.



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Technical Note

Element	Description
Organization who commissioned the research	CARDUS
Final Sample Size	1,000 Randomly selected individuals.
Margin of Error	±3.1 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online [omnibus] survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.
Fieldwork/Validation	Live interviews with live supervision to validate work as per the MRIA Code of Conduct
Number of Calls	Maximum of five call backs.
Time of Calls	Individuals were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.
Field Dates	April 28 th to May 3 rd , 2016.
Language of Survey	The survey was conducted in both English and French.

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2014) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.
Stratification	By age and gender using the latest Census information (2014) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Estimated Response Rate	12% percent, consistent with industry norms.
Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Question Content	This was module eight of an omnibus survey. The modules preceding these questions included top unprompted national issues of concern, vote preferences, the monarchy, interest in the leadership races of the NDP and Conservatives, as well as Canadians' impressions of public-private partnerships, race, and access to medicines.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Survey Company	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanosresearch.com Telephone:(613) 234-4666 ext. Email: info@nanosresearch.com.



Tabulations

Confidential



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On a scale of 1 to 10 where 1 is not at all important and 10 is very important, how important are the following to your personal aspirations? [RANDOMIZE]

			Region					Gender		Age					
			Canada 2016-04	Atlantic Canada	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Being able to manage the health care of parents	Total	Unwgt N	1000	100	250	300	200	150	500	500	155	156	211	240	238
		Wgt N	1000	100	250	300	200	150	500	500	205	169	208	178	239
		Mean	8.14	7.92	8.24	8.37	7.99	7.85	8.01	8.27	8.51	8.30	8.13	7.78	7.97
	Not at all important (1)	%	8.7	10.2	7.1	8.2	9.8	9.7	8.4	8.9	1.9	4.1	8.5	15.2	12.9
	2	%	.6	.0	.5	1.0	.5	.7	1.0	.3	1.5	1.4	.0	.0	.4
	3	%	1.7	.9	.6	1.8	2.0	3.9	1.7	1.8	3.1	1.3	1.8	.9	1.4
	4	%	1.3	2.3	1.9	.3	.0	3.2	1.8	.8	1.1	1.7	2.0	1.8	.0
	5	%	3.7	5.4	3.2	4.0	2.8	4.0	4.7	2.7	2.8	5.7	4.2	2.9	3.2
	6	%	2.7	1.9	4.2	1.1	5.4	.4	2.4	3.0	1.7	4.5	3.2	2.3	2.2
	7	%	6.2	6.1	5.7	3.2	9.3	8.7	6.0	6.3	10.3	6.0	6.1	4.5	4.0
	8	%	10.0	13.6	12.5	8.5	8.1	8.8	12.2	7.8	12.4	10.6	9.8	9.0	8.3
	9	%	10.8	9.1	13.5	11.2	10.9	6.5	11.7	9.9	11.2	12.0	12.7	9.5	8.9
	Very important (10)	%	51.7	47.0	48.0	57.7	49.1	52.5	47.2	56.2	51.1	50.1	51.1	52.4	53.3
	Unsure	%	2.7	3.5	2.9	3.0	2.2	1.6	3.0	2.4	2.9	2.5	.5	1.5	5.3

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**On a scale of 1 to 10 where 1 is a very poor job and 10 is a very good job, how would you rate the job that we do as a society in promoting the following?
[RANDOMIZE]**

		Region					Gender		Age							
		Canada 2016-04	Atlantic Canada	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus		
Question - Being able to manage the health care of parents	Total	Unwgt N	1000	100	250	300	200	150	500	500	155	156	211	240	238	
		Wgt N	1000	100	250	300	200	150	500	500	205	169	208	178	239	
		Mean	5.62	5.49	6.14	5.50	5.52	5.25	5.70	5.54	5.69	5.31	5.39	5.43	6.13	
		Very poor job (1)	%	4.6	3.7	3.3	6.3	4.1	4.6	2.7	6.4	3.1	3.0	4.2	7.7	4.9
		2	%	4.0	3.2	2.7	4.6	4.5	4.6	4.0	3.9	2.4	5.0	4.5	4.7	3.7
		3	%	8.0	8.0	6.9	9.3	6.9	8.5	7.9	8.0	9.9	10.8	7.4	8.2	4.5
		4	%	11.1	13.7	8.0	8.3	12.6	18.2	12.1	10.1	6.8	17.5	13.5	10.8	8.5
		5	%	18.2	20.7	11.9	20.0	22.6	17.7	19.4	17.1	21.1	11.2	25.1	17.4	15.4
		6	%	15.9	18.0	17.1	15.2	15.4	14.4	14.2	17.5	20.3	17.4	14.0	15.7	12.6
		7	%	15.1	18.4	17.0	14.3	13.4	13.5	16.8	13.3	12.3	16.8	16.0	14.8	15.6
		8	%	9.0	3.3	10.9	9.9	8.6	8.0	9.4	8.5	9.2	7.3	6.0	7.4	13.7
		9	%	4.0	4.6	8.1	2.3	1.8	2.8	4.8	3.2	2.0	2.0	3.8	3.7	7.5
		Very good job (10)	%	5.5	3.6	6.4	6.3	6.2	2.9	4.6	6.5	6.1	2.8	3.5	6.4	8.0
	Unsure	%	4.8	2.8	7.7	3.5	3.9	4.7	4.0	5.5	6.7	6.5	1.8	3.1	5.7	

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 28th and May 3rd, 2016. The sample included both land- and cell-lines across Canada. The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20.

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* Region

Region		Question - How many seniors, if any, are you currently involved in directly caring for on a personal basis? [Open-ended]	Question - Thinking of the next 10 years, how many seniors, if any, do you expect to be providing direct care on a personal basis? [Open-ended]
Atlantic Canada	Mean	.3919	1.3106
	N	100	100
Quebec	Mean	.5301	1.2042
	N	250	250
Ontario	Mean	.5537	1.0905
	N	300	300
Prairies	Mean	.6127	1.2427
	N	200	200
British Columbia	Mean	.4969	1.0690
	N	150	150
Total	Mean	.5349	1.1681
	N	1000	1000

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 28th and May 3rd, 2016. The sample included both land- and cell-lines across Canada. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

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*** Gender**

Gender		Question - How many seniors, if any, are you currently involved in directly caring for on a personal basis? [Open-ended]	Question - Thinking of the next 10 years, how many seniors, if any, do you expect to be providing direct care on a personal basis? [Open-ended]
Male	Mean	.4916	1.1192
	N	500	500
Female	Mean	.5783	1.2171
	N	500	500
Total	Mean	.5349	1.1681
	N	1000	1000

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 28th and May 3rd, 2016. The sample included both land- and cell-lines across Canada. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

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* Age

Age		Question - How many seniors, if any, are you currently involved in directly caring for on a personal basis? [Open-ended]	Question - Thinking of the next 10 years, how many seniors, if any, do you expect to be providing direct care on a personal basis? [Open-ended]
18 to 29	Mean	.4193	1.3895
	N	205	205
30 to 39	Mean	.6598	1.6557
	N	169	169
40 to 49	Mean	.5543	1.1380
	N	208	208
50 to 59	Mean	.5345	.9795
	N	178	178
60 plus	Mean	.5291	.7992
	N	239	239
Total	Mean	.5349	1.1681
	N	1000	1000

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 28th and May 3rd, 2016. The sample included both land- and cell-lines across Canada. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

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			Region					Gender		Age					
			Canada 2016-04	Atlantic Canada	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question – [If cares for seniors] Which of the following best describes you in terms of providing direct care on a personal basis?	Total	Unwgt N	674	73	175	199	133	94	318	356	103	124	152	156	139
		Wgt N	670	72	176	197	132	94	317	353	131	135	148	116	141
	I provide direct care for both parents	%	9.2	5.9	7.4	8.3	12.1	12.7	9.4	9.0	17.9	13.7	9.6	3.4	1.0
	I provide direct care for one parent	%	19.3	15.0	18.7	18.5	24.2	18.4	21.9	16.9	15.6	16.9	28.8	23.9	11.2
	I provide direct care for a senior who is not a parent	%	17.2	10.2	15.6	20.5	16.9	18.9	13.7	20.4	4.9	7.0	9.4	21.0	43.6
I provide no direct care for any senior	%	54.3	68.9	58.3	52.6	46.8	50.0	55.0	53.7	61.6	62.4	52.3	51.8	44.2	

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**Question - What is the number one challenge, if any, for you personally in terms of providing direct care on a personal basis for seniors in your life?
[Open-ended]**

		Frequency	Percent	Valid Percent	Cumulative Percent
Valid	Unsure/no opinion	183	18.2	27.2	27.2
	Time/Work Scheduling/Availability	108	10.8	16.2	43.4
	Money	83	8.3	12.4	55.8
	Emotional/Physical/Mental Exhaustion/Personal Health	74	7.4	11.1	66.8
	Distance/Location of senior/Transportation	60	6.0	9.0	75.8
	Managing healthcare needs/Helping	53	5.3	8.0	83.8
	No challenge	50	5.0	7.5	91.3
	Lack of community/skills	32	3.2	4.7	96.0
	Housing	23	2.3	3.4	99.4
	Other	4	.4	.6	100.0
	Total	670	67.0	100.0	
Missing	No answer	330	33.0		
Total		1000	100.0		

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Question - What would be the most realistic solution you would like governments to advance for you to improve your experience in providing direct care on a personal basis for seniors in your life? [Open-ended]

		Frequency	Percent	Valid Percent	Cumulative Percent
Valid	Unsure/no opinion	189	18.9	28.2	28.2
	Access to care/better care/community care	133	13.3	19.9	48.1
	Financial assistance/subsidizing	121	12.1	18.0	66.1
	Home care	100	10.0	14.9	81.0
	Nothing	34	3.4	5.1	86.1
	Reduce taxes	27	2.7	4.0	90.1
	More affordable/better housing	24	2.4	3.5	93.6
	Eliminating government from equation/personal responsibility	17	1.7	2.5	96.2
	Less work/more time	15	1.5	2.2	98.4
	Assisted suicide	5	.5	.8	99.1
	Other	4	.4	.5	99.7
	20.00	2	.2	.3	100.0
	Total	670	67.0	100.0	
Missing	No answer	330	33.0		
Total		1000	100.0		

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			Region						Gender		Age				
			Canada 2016-04	Atlantic Canada	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - [If cares for seniors] Thinking of the senior living the farthest from you who you expect to make personal care decisions for in the next 10 years, how far do you currently live from them?	Total	Unwgt N	674	73	175	199	133	94	318	356	103	124	152	156	139
		Wgt N	670	72	176	197	132	94	317	353	131	135	148	116	141
	In the same household	%	24.2	39.5	17.5	23.7	20.0	32.1	23.7	24.7	9.2	13.4	15.3	29.4	53.7
	Less than 30 minutes by car	%	24.2	22.0	28.1	21.9	24.2	23.5	24.3	24.2	31.6	25.9	21.5	25.1	17.9
	30 minutes to less than 1 hour by car	%	9.7	5.5	14.7	9.9	7.0	7.0	9.1	10.3	9.1	8.4	15.7	10.2	5.0
	1 hour to less than 3 hours by car	%	13.9	7.9	13.9	18.4	16.9	4.7	15.5	12.4	24.5	15.5	16.0	10.3	3.2
	Over 3 hours by car	%	22.3	17.2	20.0	21.1	27.4	25.8	22.6	21.9	24.3	35.2	26.8	15.3	9.0
	Unsure	%	5.7	7.9	5.8	5.0	4.6	7.0	4.8	6.5	1.4	1.6	4.7	9.7	11.3

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